

ANNEXURE I

Submission of Unaudited financial results by **Caprolactam Chemicals Limited.**

Part I

(Rs. in Lacs)

Statement of Standalone Unaudited Results for the Quarter 3rd and Months Ended 31/12/2016

| Particulars | 3 months ended (dd/mm/yyyy) 31/12/2016 | Preceding 3 months ended (dd/mm/yyyy) 30/09/2016 | Corresponding 3 months ended in the previous year (dd/mm/yyyy) 31/12/2015 | Year to date figures for current period ended (dd/mm/yyyy) 31/12/2016 | Year to date figures for the previous year ended (dd/mm/yyyy) 31/12/2015 | Previous year ended (dd/mm/yyyy) 31/03/2016 |
|---|--|--|---|---|--|---|
| (Refer Notes Below) | (Unaudited)/ (Audited) | (Unaudited)/ (Audited) | (Unaudited)/ (Audited) | (Unaudited)/ (Audited) | (Unaudited)/ (Audited) | (Audited) |
| 1. Income from Operations | | | | | | |
| (a) Net Sales / Income from Operations | 91.63 | 59.56 | 132.73 | 268.98 | 333.36 | 487.57 |
| Less: Net of excise duty | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) Other Operating Income | 0.00 | 0.00 | 2.27 | 0.45 | 37.12 | 38.16 |
| Total income from Operations(net) | 91.63 | 59.56 | 135.00 | 269.43 | 370.48 | 525.73 |
| 2. Expenses | | | | | | |
| (a) Cost of Materials consumed | 3.25 | 1.37 | (3.69) | (2.09) | 7.56 | 11.41 |
| (b) Purchase of Stock-in-Trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) Change in inventories of finished goods, work - in progress and stock - in-trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) Employee benefits expenses | 4.92 | 3.63 | 7.63 | 12.08 | 20.91 | 28.03 |
| (e) Depreciation and amortisation expense | 12.34 | 11.68 | 13.53 | 35.32 | 37.82 | 51.05 |
| (f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown) | 14.51 | 14.71 | 39.58 | 48.27 | 100.60 | 72.39 |
| (g) Fuel expenses | 34.61 | 19.03 | 39.44 | 86.43 | 100.78 | 128.12 |
| (h) Electricity expenses | 13.87 | 10.62 | 15.62 | 32.18 | 39.62 | 60.25 |
| (i) Labour Charges | 16.39 | 17.55 | 0.00 | 55.77 | | 73.47 |
| (j) Spare Tools | 2.11 | 5.33 | 0.00 | 18.94 | 0.00 | 31.13 |
| Total Expenses | 102.00 | 83.92 | 112.12 | 286.92 | 307.30 | 455.85 |
| 3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | (10.37) | (24.36) | 22.88 | (17.49) | 63.18 | 69.88 |
| 4. Other Income | 0.04 | 0.04 | 0.25 | 0.11 | (0.22) | 1.79 |
| 5. Profit / (Loss) from ordinary activities before finance costs and exceptional items | (10.33) | (24.32) | 23.13 | (17.38) | 62.96 | 71.67 |
| 6. Interest | 3.15 | 2.91 | 2.62 | 8.89 | 7.65 | 10.47 |
| 7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6) | (13.49) | (27.23) | 20.51 | (26.27) | 55.30 | 61.20 |
| 8. Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | (0.42) | (0.42) |
| 9. Profit / (Loss) from ordinary activities | (13.49) | (27.23) | 20.51 | (26.27) | 54.89 | 60.78 |

For CAPROLACTAM CHEMICALS LIMITED



Managing Director

| | | | | | | | |
|--|-----------------|-----------------|--------------|-----------------|--------------|--------------|--|
| 10. Tax expense | | | | | | | |
| Income Tax | 0.00 | 0.00 | 0.00 | 2.00 | 0.00 | 8.75 | |
| Deferred Tax Benefit | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 11. Net Profit / (Loss) from ordinary | (13.49). | (27.23). | 20.51 | (28.27). | 54.89 | 52.03 | |
| 12. Extraordinary items (net of tax expense) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 13. Net Profit / (Loss) for the period (11 +12) | (13.49). | (27.23). | 20.51 | (28.27). | 54.89 | 52.03 | |
| 14. Share of Profit / (loss) of associates * | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 15. Minority Interest* | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 16. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of | (13.49). | (27.23). | 20.51 | (28.27). | 54.89 | 52.03 | |
| 17. Paid-up equity share capital (Face Value of the Share shall be indicated) | 459.03 | 459.03 | 459.03 | 459.03 | 459.03 | 459.03 | |
| 18. Reserve excluding Revaluation Reserves as per balance sheet of previous | - | - | - | - | - | (261.33). | |
| 19.i Earnings Per Share (before extraordinary items) (of Rs. ____/- each)(not annualised) | | | | | | | |
| (a) Basic | (0.29). | (0.59). | 0.45 | (0.62). | 1.20 | 1.14 | |
| (b) Diluted | (0.29). | (0.59). | 0.45 | (0.62). | 1.20 | 1.14 | |
| 19.ii Earnings per Share after extraordinary items) (of Rs. ____/- each)(not | | | | | | | |
| (a) Basic | (0.29). | (0.59). | 0.45 | (0.62). | 1.20 | 1.14 | |
| (b) Diluted | (0.29). | (0.59). | 0.45 | (0.62). | 1.20 | 1.14 | |

Not 1. Previous period figures have been regrouped / rearranged wherever necessary.

2. There is no investors complain pending with the company.

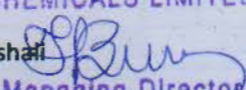
3. The above result were taken on record by the Board of Directores at their meeting held on 13/02/2017

Place: Mahad

Date: 13/02/2017

FOR AND BEHALF OF THE BORD OF DIRECTORS
For CAPROLACTAM CHEMICALS LIMITED

Mrs. Zaver S Bhanushali

Managing Director  Managing Director



L. J. KOTHARI
B. Com., F.C.A.

L. J. KOTHARI & CO.

CHARTERED ACCOUNTANTS

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Limited Review Report

To
Board of Directors
Caprolactam Chemicals Limited

We have reviewed the accompanying statement of unaudited financial results of Caprolactam Chemicals Limited for the period ended 31st Dec, 2016 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors as their Meeting held on 13th Feb. 2017. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards Notified under companies Act 2013 (which are deemed to be applicable as per Section 133 of companies Act, 2013, read with Rule 7 of the companies (accounts) Rules, 2014) and other recognised accounting practices and policies, generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date: 13th Feb. 2017

Place: Mumbai

For L J Kothari & Co.
Chartered Accountants
(Firm Registration No. 105313W)



Lalit Kothari